Director, Education and Training

FINANCIAL PLANNING STANDARDS BOARD

Financial Planning Standards Board (FPSB Ltd.) is seeking a Director, Education and Training to join our growing team!

We think #lifesbetter with a financial plan, and even better with a CERTIFIED FINANCIAL PLANNER professional. FPSB is the global standards-setting body for the financial planning profession and owner of the international CERTIFIED FINANCIAL PLANNER certification program outside the United States. We have nonprofit member organizations in 26 territories representing more than 175,000 CFP professionals worldwide. FPSB Members are committed to establishing financial planning as a global profession and helping consumers take control of their financial futures.

At FPSB, we are excited to engage with our member organizations and stakeholders around the world and delight them with our work, our passion for what we do, and our focus on quality, anticipation and accountability.

The **Director, Education and Training** designs, develops, maintains and oversees the delivery of Financial Planning Standards Board's (FPSB Ltd.) education and training content and programs globally. This position will report to the Chief Executive Officer.

Key duties include:

- Create and maintain the global education content for FPSB Qualifications Framework qualifications and certifications
- Formulate and execute FPSB Qualifications Framework content and curricula through standards of workflow processes and operating procedures
- Promote the adoption of FPSB's global education framework and content by FPSB Members, partners and other stakeholders globally
- Work with FPSB Members/partners to design, support delivery and evaluate effective, scalable and localized training programs at the national, regional and global level, as appropriate
- Oversee the quality of the delivery of FPSB-branded education content and programs

Ideal candidates will:

- Be located in the Denver area; will consider virtual working arrangements and/or relocation for the right candidate
- Be as excited as we are about advancing the financial planning profession
- Be a CERTIFIED FINANCIAL PLANNER professional
- Have a Bachelors' Degree in Financial Planning, Finance, Business or adult education; graduate degree in financial planning or financial services preferred
- Have 5-7 years of experience in financial services, with 2+ years' as a financial advice/planning practitioner or adjunct faculty in a financial planning/financial services program
- Demonstrate ability to design and execute national, regional or global education frameworks, curricula and content
- Bring a global mindset and passion for working with a global network
- Have strong managerial skills, including ability to work with individuals in prominent positions across diverse cultures sectors and

- Demonstrate excellent knowledge of English grammar with the ability to proofread and correct written work
- Enjoy international travel with the ability to do so 3-4 times a year
- Be comfortable working in a small, but mighty, organization and wearing many hats
- Fellowships will be considered

What We Offer:

- 75% paid employee benefit coverage (medical/dental); 50% paid family benefit coverage
- Basic life, AD&D and short-term disability insurance provided
- US$500 contribution to a Health Savings Account (or the equivalent in medical insurance premium reduction)
- 401(k) with 100% company match up to 6% (no vesting required)
- 20 paid vacation days and 8 sick days earned per year
- 11 paid holidays (10 scheduled holidays plus one personal choice holiday)
- Reimbursements: Tuition, Seminar and Professional Membership Dues
- One month paid sabbatical after seven years of service
- Professional Development
- Annual travel pass for local/regional public transportation
- Business casual Fridays
- Work remotely one day a week
- You will love working in our downtown Denver location, just one block from the Light Rail!

Every one of our employees is a critical part of our success. Will you be the next one to join our team? Please apply today by emailing your resume to jobs@fpsb.org.